

World Markets

2-Dec-2025

	Index	Value at close	Day on Day	YTD	YTD(Rs)
US	MSCI All Country World	1,001.15	-0.40%	19.00%	16.59%
	S&P 500	6,812.63	-0.53%	15.83%	13.49%
	DOW JONES	47,289.33	-0.90%	11.15%	8.91%
	NASDAQ	23,275.92	-0.38%	20.53%	18.10%
Europe	STOXX 600	575.27	-0.20%	13.33%	23.13%
	CAC 40	8,097.00	-0.32%	9.70%	19.20%
	DAX	23,589.44	-1.04%	18.49%	28.74%
	FTSE 100	9,702.53	-0.18%	18.71%	21.74%
Asia	NIKKEI 225	49,303.28	-1.89%	23.58%	23.10%
	HANG SENG	26,033.26	0.67%	29.78%	27.55%
	CSI 300	4,576.49	1.10%	16.30%	23.76%
	SENSEX	85,641.90	-0.08%	9.60%	2.37%
Mauritius	SEMDEX	2,393.23	0.18%	-0.41%	-0.41%
	SEM-10	448.88	0.16%	0.06%	0.06%
	SEMTRI	11,346.41	0.28%	4.68%	4.68%
	DEMEX	223.19	0.01%	-5.45%	-5.45%
Commodities	Bloomberg Commodity	111.07	0.59%	12.46%	10.19%
	WTI Crude Oil	59.32	1.32%	-17.29%	-18.96%
	Gold	4,232.21	-0.17%	61.26%	58.00%
	Silver	57.99	2.63%	100.64%	96.59%

Country	Central Bank	Policy Rate	Govt Yields	
			2 Yr	10 Yr
US	FED	3.75%- 4.00%	3.53%	4.09%
UK	BOE	4.00%	3.75%	4.48%
Europe	ECB	2.00%	2.06%	2.75%
Japan	BOJ	0.50%	1.02%	1.87%
Mauritius	BOM	4.50%	5.02%	5.56%

Currency*	Value Today	Day on Day	YTD
USD/MUR	46.13	-0.04%	-2.02%
GBP/MUR	60.99	-0.13%	2.55%
EUR/MUR	53.57	0.06%	8.65%
AUD/MUR	31.46	0.03%	5.02%
ZAR/MUR	2.79	0.00%	8.56%
GBP/USD	1.32	-0.17%	5.57%
EUR/USD	1.16	0.10%	12.13%
AUD/USD	0.65	-0.09%	5.75%
USD/JPY	155.46	-0.46%	-1.11%
USD/CNY	7.07	-0.04%	-3.11%

*Foreign Currency Rates against the Mauritian Rupee are MCB's mid-rates. For transactions purposes, kindly contact your Private Banker.

Weekly Events Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
US Manufacturing PMI	Eurozone Inflation Rate Eurozone Unemployment Rate	US Industrial Production US Services PMI Mauritius 7 Yr GoM Bonds	US Balance of Trade Eurozone Retail Sales	Eurozone GDP

World News

US

- U.S. manufacturing contracted for the ninth straight month in November, with factories facing slumping orders and higher prices for inputs as the drag from import tariffs persisted. The Institute for Supply Management survey on Monday also showed some manufacturers in the transportation equipment industry linking layoffs to President Donald Trump's sweeping duties, saying they were "starting to institute more permanent changes due to the tariff environment." They added "this includes reduction of staff, new guidance to shareholders and development of additional offshore manufacturing that would have otherwise been for U.S. export." The ISM said its manufacturing PMI dropped to 48.2 last month from 48.7 in October.[\(Source\)](#)
- Warner Bros. Discovery Inc. was fielding a second round of bids on Monday, including a mostly cash offer from Netflix Inc., in an auction that could wrap up in the coming days or weeks, according to people familiar with the discussions. Bankers for Paramount Skydance Corp., Comcast Corp. and Netflix worked over on improved offers for all or part of Warner Bros., said the people, who asked not to be identified. Warner Bros. is said to want \$30 a share, and the company's chair emeritus, John Malone, has said that number is "possible." The stock closed at \$23.87 Monday in New York, giving the company an equity market value of \$59 billion.[\(Source\)](#)

Europe

- Airbus confirmed on Monday it faced an industrial quality issue with metal panels on some A320-family jets, in its latest challenge after a recall to fix a computer glitch. Reuters exclusively reported earlier that Airbus had found quality problems affecting the fuselage panels of several dozen A320-family aircraft, delaying some deliveries. There were no indications that any had reached aircraft in service, but shares in the world's largest planemaker fell as much as 11% as the glitch eclipsed the grounding of thousands of A320 jets for a software update. Shares closed down 5.9%.[\(Source\)](#)
- The United States and Britain announced a deal on Monday to secure zero tariffs on British pharmaceutical products and medical technology in return for Britain spending more on medicines and overhauling how it values drugs. Under the agreement, Britain will raise the net price it pays for new U.S. medicines by 25%. In return, UK-made medicines, drug ingredients and medical technology will be exempt from Section 232 sectoral tariffs and any future Section 301 country tariffs.[\(Source\)](#)

Asia & Emerging

- The Bank of Japan will consider the "pros and cons" of raising interest rates at its next policy meeting, Governor Kazuo Ueda said on Monday, giving the strongest signal yet of a hike later this month. The yen and bond yields rose after the remarks, which led markets to price in a roughly 80% chance of a rate hike at the December 18-19 meeting - compared with around 60% last week.[\(Source\)](#)
- The U.S. will lower import duties on South Korean autos to 15% effective retroactively to November 1 and match the reciprocal tariffs imposed on Japan and the EU, Commerce Secretary Howard Lutnick said on Tuesday. The move is according to a trade agreement between the two countries announced last month and follows South Korea's introduction of a bill to implement investment pledges for the U.S., Lutnick said in a message posted on X.[\(Source\)](#)

Other

- Nigeria's economic growth slowed to 3.98% year-on-year in the third quarter, data showed on Monday, as inflation and tight monetary policy weighed on activity.[\(Source\)](#)

Local News

- The SEMDEX rose by 0.18% to close at 2,393.23. MCBG declined to MUR 439.50 (-0.1%) with MUR 24.8m traded, while CIM advanced to MUR 17.00 (+6.3%). Terra and Emtel fell to MUR 19.15 (-0.3%) and MUR 22.80 (-0.4%) respectively, while Almarys increased to MUR 6.48 (+0.3%). On the hotels side, LUX and SUN rose to MUR 50.75 (+1.9%) and MUR 42.30 (+0.2%), whereas NMH declined to MUR 13.75 (-1.1%).



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